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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock code: 00817)

ANNOUNCEMENT
UNAUDITED SALES DATA FOR JANUARY 2018

This announcement is made by China Jinmao Holdings Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the “Board”) of the Company hereby announces that, in January 2018, the Group’s accumulative contracted sales amount and sales consideration is RMB16,651.73 million. In addition, as at 31 January 2018, the Group recorded subscribed (but not contracted) property sales of RMB15,127.08 million.

| | January 2018 | |
|--|---|--|
| | Gross Floor Area <i>(sq.m.)</i> | Contracted Amount <i>(RMB million)</i> |
| Property contracted sales | 377,915 | 16,651.73 |
| Land primary development sales consideration | 0 | 0 |

Note: The property contracted sales amount and land primary development sales consideration disclosed above are exclusive of property rent income of the Group in January 2018.

Disclaimer

In view of the presence of various uncertainties during the property sales process, the property sales data disclosed above are based on preliminary internal management records of the Group and are unaudited. The sales consideration data of land primary development disclosed above are derived from the listing-for-sale documents or result announcements published by Nanjing Land and Resources Bureau and Changsha Land and Resources Bureau, which are recorded in the internal management records of the Group and are unaudited. The above data may differ from the data to be disclosed in the regular reports of the Company. Such data are provided for investors' reference only, and do not constitute, nor should they be construed as, an offer or solicitation to sell or buy any securities or financial products. They should not be used as a basis for research reports, and are not intended to, nor should they constitute any investment advice. Shareholders of the Company and potential investors are advised to exercise caution, and should not place undue reliance on the data disclosed herein.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 6 February 2018

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.